Market Statistics – October 2026

Daley Wealth Management | NOBELIA WEALTH

ASSET CLASS	INDEX	1 MONTH	3 MONTHS	YEAR-TO-DATE	1 YEAR	3 YEARS	5 YEARS	10 YEARS	20 YEARS	VOLATILITY[1]
Market Index Returns										
Inflation	**CPI[2]**	0.12%	0.59%	3.03%	3.09%	2.36%	3.53%	2.81%	2.24%	1.51%
Canadian Bond Universe	**FTSE Canada Universe Bond Index**	1.49%	0.03%	0.69%	-0.32%	5.13%	0.80%	1.53%	3.29%	6.14%
Global Bond Universe	**Bloomberg Global Aggregate Bond Index (hedged to CAD)**	1.55%	-0.31%	-1.14%	-1.44%	3.58%	-0.31%	1.13%	3.01%	4.98%
Canadian Equity	**S&P/TSX Composite Index**	1.24%	1.64%	14.37%	20.35%	26.95%	14.34%	12.44%	8.57%	12.41%
U.S. Equity	**Russell 3000 Index**	-2.48%	0.86%	13.68%	11.53%	23.39%	13.75%	15.38%	11.98%	13.32%
International Developed Market Equity	**MSCI EAFE IMI Index (net div.)**	-2.78%	-2.13%	11.28%	12.85%	20.04%	10.74%	9.51%	6.40%	12.07%
Emerging Markets	**MSCI Emerging Markets IMI Index (net div.)**	-9.80%	-5.38%	14.15%	12.13%	21.39%	9.37%	8.55%	7.07%	16.15%
Asset Allocations										
Conservative Blended Index	**40% Equity/60% Fixed Income[3]**	-0.08%	-0.16%	5.48%	5.17%	11.89%	5.39%	5.88%	5.78%	7.44%
Balanced Blended Index	**60% Equity/40% Fixed Income[3]**	-0.87%	-0.24%	8.08%	8.08%	15.54%	7.82%	8.09%	6.99%	8.66%
Growth Blended Index	**80% Equity/20% Fixed Income[3]**	-1.68%	-0.33%	10.72%	11.03%	19.29%	10.27%	10.30%	8.17%	10.02%

[1] Volatility is the 5-year standard deviation of the returns and is a commonly used measure of risk.
[2] The inflation numbers lag by one month.
[3] Fixed income – 80% FTSE Canada Universe Bond Index, 20% Bloomberg Global Aggregate Bond Index (hedged to CAD) | Equity – 20% S&P/TSX Composite Index, 40% Russell 3000 Index, 31.67% MSCI EAFE IMI Index (net div.), 8.33% MSCI Emerging Markets IMI Index (net div.). All the returns are in CAD.

Indices are not available for direct investment and performance does not reflect expenses of an actual portfolio. The indicated returns do not take fees into account. These returns are as of October 31, 2026.
Source: Dimensional Fund Advisors Canada ULC

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